

## **Pitch deck**

# Problem

## ORIANTA

### 1994-2008 [\*]

Adam Siedlaczek Horsano founder lost his mare Orient due to colic which was detected too late.



## TOTILAS

### 2000-2020[\*]

One of the most expensive horses in the world - EUR 10 million died because of colic.





## **COLIC MORTALITY**

### Only this year\*:

Death Colic 6 000 000

> Number of horses 58 000 000

Only in this year as many horses in the world suffer from colic as there are in Europe.

\*Prevalence and Cost of Colic Cases in Sport Horses in Turkey/International Journal of Veterinary and Animal Research/ April 05, 2020

## PROBLEM

Due to equine colic and comorbidities diseases, the market loses about **\$ 1 billion** a year.

\*https://www.researchgate.net/publication/331234705\_Global\_Horse\_statistics\_internal\_0 2\_2019

#### BROOK LEDG

Tuff

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HITS

www.breeches.com

HORSE TRANSPORTAT

800-523-8143 · www.brool

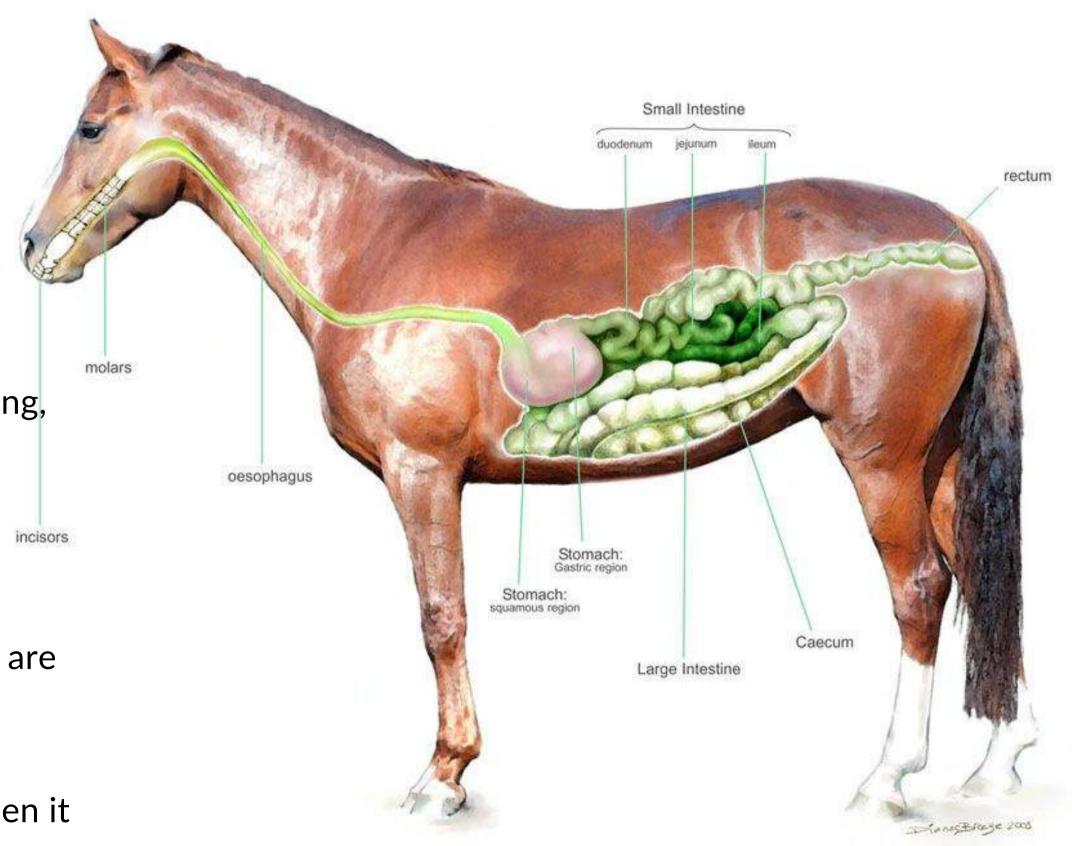
## COLIC

### **INTESTINAL TORSION**

Symptoms include sweating, higher heart rate, increased mobility, lack of appetite, apathy, rolling, lying down.

The current methods of diagnosis require the presence of a qualified horse caretaker. The first hours from the onset of the symptoms are crucial in the diagnosis.

Unfortunately, much of the colic is detected when it is too late, and surgery remains the only option.









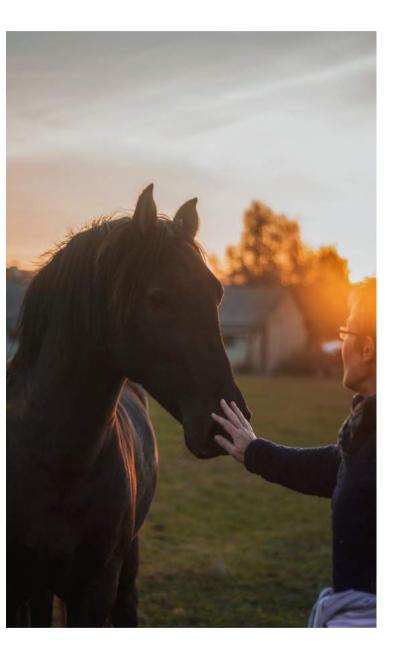


#### Monitoring device

You put it on your horse

#### Dedicated application + alerts

It allows for insight the vital signs of the horse

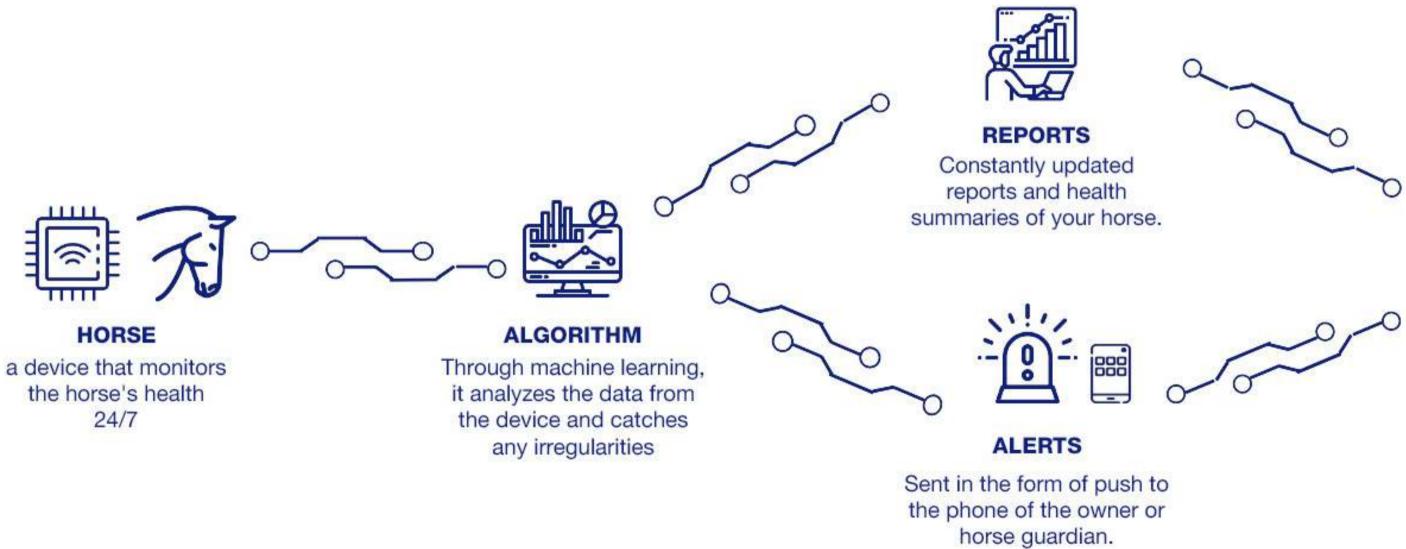


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#### I-Vet

It allows for quick and direct contact with a veterinarian

## **HOW IT WORKS?**





HORSE OWNER

Receives alerts and constant access to information about the health of his horse.

## What else Horsano will help with?



Respiratory system diseases



Digestive system diseases



**Post-operative care** 



Monitoring during transport



### Horse pregnancy monitoring



Horse management



### **Consultation by phone**

Direct / telephone consultation with a veterinarian

Social module to find a vet in your area



### Contact to the nearest vet

Market Customer segments Value Propositions

## EUROPEAN MARKET

We have about 6 million horses in Europe, and about 14 million people ride horses.





The horse market has been an analogue market so far, but young generation of riders opens it up to new technologies and solutions helping to keep the horse healthy and in condition.

## **EMERGING MARKET**

## **CUSTOMER SEGMENTS**

HORSE OWNERS

VETERINARY AND VETERINARY CLINICS

#### O W N E R S

STAB

#### BREEDERS

## **CUSTOMER SEGMENTS**

### COACH

### TRADERS

### INSURERS

### **VALUE PROPOSITIONS**



Horse health monitoring 24/7



Quick disease detection



**Health Alerts** 



10- times lower costs of treatment



Health reports



Horse management

**Pregnancy monitoring** 



11- fold reduction in the time of diagnosis of the disease



#### i-Vet modul

**Monitoring during** transport

# Team Traction Competition

## TEAM







### Szymon Serej CEO/ CMO

Founder, entrepreneur and designer, associated with marketing, design and new technologies.

### Adam Siedlaczek COO/ CFO

Founder, entrepreneur, project manager, coordinator implementing a research and development project, rider and former member of the Polish representation in equestrianism.

### Wojciech Bartoszek CTO

Co-founder, entrepreneur, programmer, team leader with 12 years of experience in designing and programming web applications. IoT and smart homes enthusiast.



#### Paweł Gaszka CIO

Co-founder, embedded systems developer with 10 years of experience. Work on software for industrial, telecommunications, alarm devices, household appliances, IOT systems.

## TEAM





phd. Veterinarian

Rector of the veterinary department of the University of Life Sciences in Wrocław



#### Dorota Kabała

#### Designer

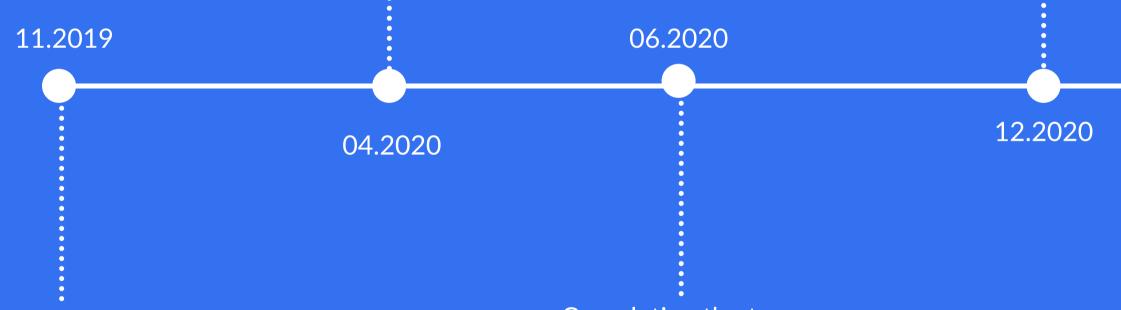
She specializes in designing for sports industries and the athletes themselves. She runs the studio We Design.

#### TIME LINE

#### The first tests of the hypotheses







## The beginning of activity

#### Completing the team



#### MVP tests on horse





#### 04.2021

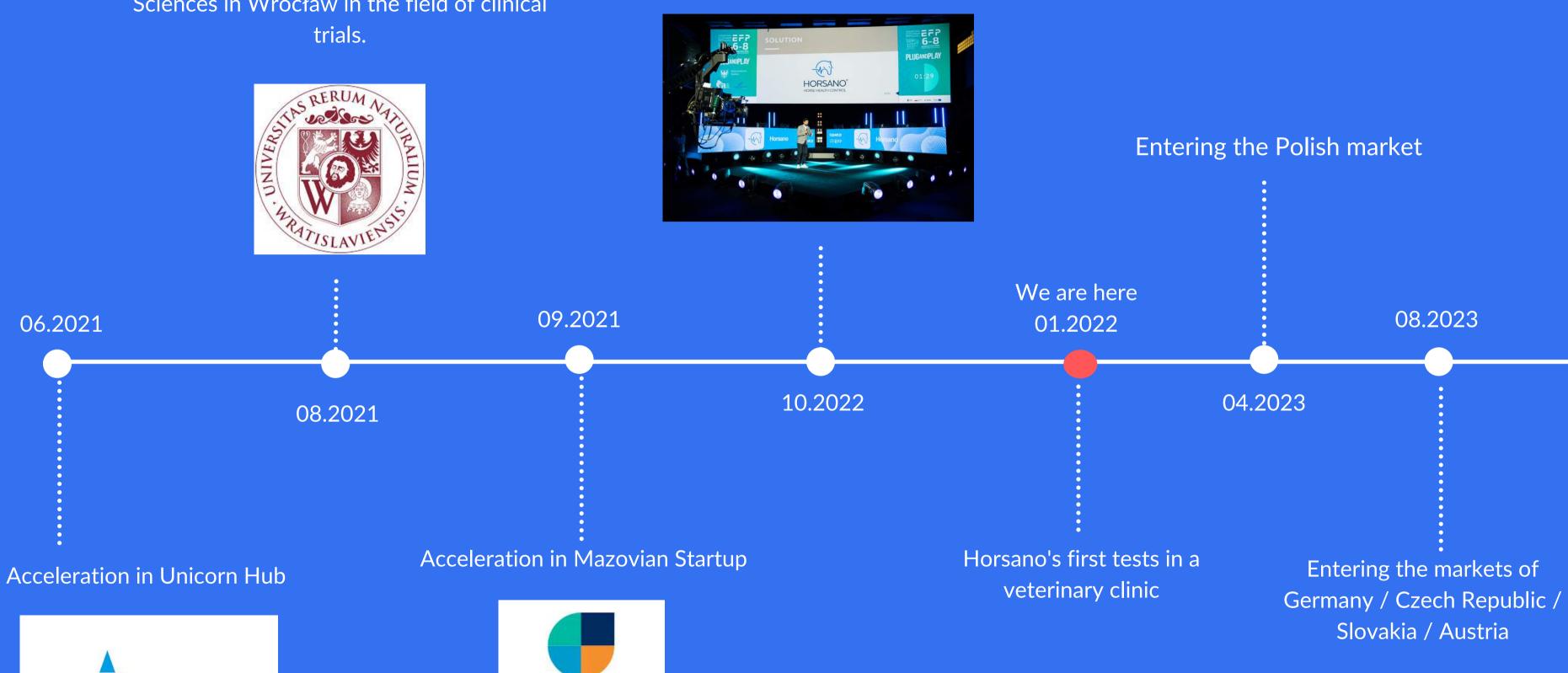


#### Acceleration with EIT Venture Program



Cooperation with the University of Life Sciences in Wrocław in the field of clinical trials.

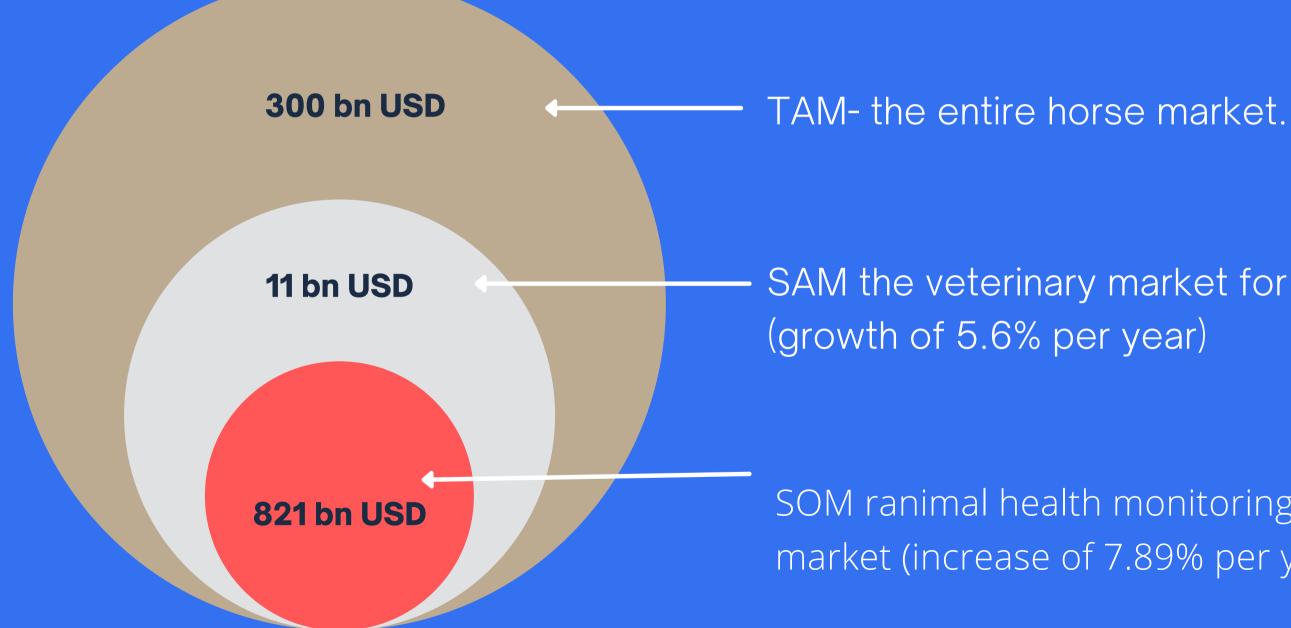
#### InSilesia - Investment SFR Awards competition







Finances

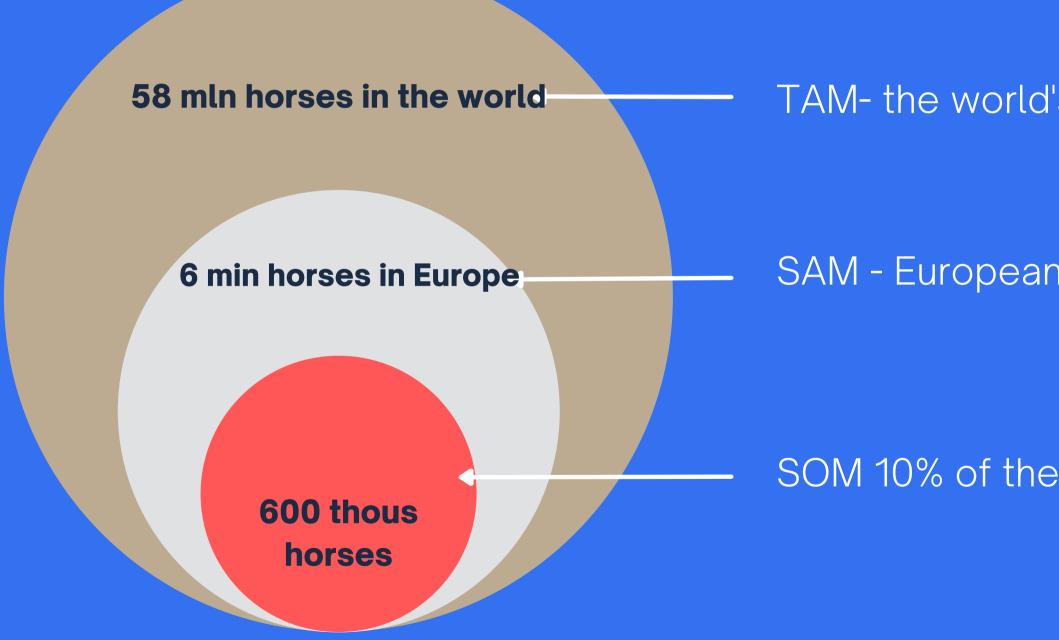


The animal health monitoring market is a young market with an annual growth (at the level of) of 7.89%.

SAM the veterinary market for horses

SOM ranimal health monitoring software market (increase of 7.89% per year)

### NUMBER OF POTENTIAL MEASUREMENTS / SUBSCRIPTIONS



TAM- the world's horse population

SAM - European horse population

SOM 10% of the European horse stock

## What do we need?

## 450 000 EUR

We have invested

80 000 EUR

We acquired

15 000 EUR

We get grant

220 000 EUR

We need funds to complete the MVP and algorithm design.

Optimization of the device and production of the first series. Building a team, low-volume production and commercialization.

## Contact



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### horsano.com